

## INSTRUCTION FORM: SUBSTITUTION OF TRUST DEED

### YOUR DETAILS

I am  an advisor to an individual seeking to set up a substitution of trust deed  
 an individual seeking to set up a substitution of trust deed

\_\_\_\_\_  
Full name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

### DETAILS OF TRUST

\_\_\_\_\_  
Name of Trust

\_\_\_\_\_  
Date of trust deed

### TRUSTEE

#### Trustee #1

The trustee is  a company  an individual

\_\_\_\_\_  
Full name/Company name

\_\_\_\_\_  
ACN (if applicable)

\_\_\_\_\_  
Address/Registered office address

#### Trustee #2

The trustee is  a company  an individual

\_\_\_\_\_  
Full name/Company name

\_\_\_\_\_  
ACN (if applicable)

\_\_\_\_\_  
Address/Registered office address



## **BILLING**

Your chosen payment method:

Cheque in mail

Direct deposit

Bankcard

Mastercard

Visa

Please send me an invoice, which I agree to pay within 14 days

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Card number

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Name of cardholder

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Expiry date

### **Direct deposit details:**

National Bank Australia (Pirie Street)

BSB: 085-005      Account: 525 554 575

Reference: "Shelfdocs [INSERT YOUR COMPANY NAME HERE]"