

INSTRUCTION FORM: LOAN AGREEMENT (DIVISION 7A OR DEBT & EQUITY)

YOUR DETAILS

I am _____ an advisor to an individual seeking to set up a loan agreement
_____ an individual seeking to set up a loan agreement

Full name

Address

Phone

Email

Billing Party

All parties care of advisors/my address

Division 7A loan agreement (for use when Company is Lender)

or

Debt & equity rules loan agreement (for use when Company is Lender)

COMPANY

Lender

Borrower

Company name

ACN

Address

SHAREHOLDER

Lender

Borrower

Full name

Address

BILLING

Your chosen payment method:

Cheque in mail

Direct deposit

Bankcard

Mastercard

Visa

Please send me an invoice, which I agree to pay within 14 days

Card number

Name of cardholder

Expiry date

Direct deposit details:

National Bank Australia (Pirie Street)

BSB: 085-005 Account: 525 554 575

Reference: "Shelfdocs [INSERT YOUR COMPANY NAME HERE]"